July 30, 2026

Consolidated Financial Results for the three months ended June 30, 2026 (Under Japanese GAAP)

Company name: TOKAI RIKA CO., LTD
Listing: Tokyo Stock Exchange and Nagoya Stock Exchange
Securities code: 6995
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026, (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	165,278	8.2	7,675	△ 2.0	8,875	△ 5.9	4,526	△ 12.6
June 30, 2025	152,690	0.5	7,834	8.8	9,430	2.4	5,181	△ 32.1

Note: Comprehensive income
For the Three Months Ended June 30, 2026 : 7,164 million ［50.8%］
For the Three Months Ended June 30, 2025 : 4,752 million ［△51.2%］

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	53.15	-
June 30, 2025	60.90	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	553,345	373,662	63.1
March 31, 2026	548,334	371,521	63.4

Reference: Equity
As of June 30, 2026 349,300 million
As of March 31, 2026 347,776 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended	Yen	Yen	Yen	Yen	Yen
March 31, 2026	-	55.00	-	60.00	115.00
March 31, 2027	-				
March 31, 2027 (Forecast)		60.00	-	60.00	120.00

Notes: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated earnings forecast for the fiscal year ending March 31,2027(from April 1, 2026 to March 31, 2027)

(Percentages indicate the changes of the same period of the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per shares
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen
Full year	650,000	0.8	30,000	△ 15.8	33,000	△ 24.6	20,000	△ 32.1	234.79

Notes: Revisions to the forecast of financial result most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of special accounting methods in preparation for quarterly consolidated financial statements: Yes

Note: For details, please refer to (3) Notes to Quarterly Consolidated Financial Statements

[Note to special accounting methods in preparation for quarterly consolidated financial statements] on P.7 of the attachment.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i)Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii)Changes in accounting policies due to other reasons: None

(iii)Changes in accounting estimates: None

(iv)Restatement: None

(4) Number of issued shares (common shares)

(i)Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	89,234,171 shares
As of March 31, 2026	89,234,171 shares

(ii)Number of treasury shares at the end of the period

As of June 30, 2026	4,038,836 shares
As of March 31, 2026	4,126,002 shares

(iii)Average number of shares outstanding during the period

For the Three Months Ended June 30, 2026	85,155,288 shares
For the Three Months Ended June 30, 2025	85,079,810 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm
: Yes(mandatory)

* Proper use of earnings forecasts, and other special matters

The above forward-looking statements are prepared based on judgment and assumption from information currently available to the Company. These statements do not purport that the Company pledges to realize such statements. Actual business results may differ from the forecast figures due to various factors such as uncertainties of the information, future economic conditions, stock prices and exchange rates trends.

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１．Financial Results and Position

（１） Consolidated Financial Results for FY2027 First Quarter

For the three months ended June 30, 2026, consolidated net sales increased by 12,588 million yen or 8.2%, year on year, to 165,278 million yen. Consolidated operating income decreased by 159 million yen or 2.0%, year on year, to 7,675 million yen. Consolidated ordinary income decreased by 555 million yen or 5.9%, year on year, to 8,875 million yen. Profit attributable to owners of parent company shareholders decreased by 655 million yen or 12.6%, year on year, to 4,526 million yen.

Results by segment were as follows.

(Japan)

Net sales increased by 7,230 million yen or 9.6% year on year, to 82,541 million yen due to an increase in client production volume. Operating income(loss) amounted to △1,492 million yen, compared with the operating income(loss) of △1,839 million yen in the same period of the previous fiscal year, primarily due to an increase in net sales.

(North Americas)

Net sales increased by 4,349 million yen or 10.0% year on year, to 47,891 million yen due to the impact of yen appreciation. Operating income decreased by 608 million yen or 21.1% year on year, to 2,272 million yen due to an increase in fixed costs.

(Asia)

Net sales increased by 2,560 million yen or 5.6% year on year, to 48,663 million yen due to the impact of yen appreciation. Operating income increased by 340 million yen or 5.9% year on year, to 6,119 million yen due to an increase in net sales.

(Others)

Net sales increased by 1,348 million yen or 11.4% year on year, to 13,218 million yen. Operating income increased by 291 million yen or 30.0% year on year, to 1,260 million yen.

（２） Consolidated Financial Position for FY2027 First Quarter

Assets at the end of the first quarter in consolidated accounts were 553,345 million yen, an increase by 5,011 million yen from the end of previous year due to an increase in cash and deposits.

Liabilities at the end of the first quarter in consolidated accounts were 179,683 million yen, an increase by 2,871 million yen from the end of previous year.

Equity at the end of the first quarter in consolidated accounts were 373,662 million yen, an increase by 2,141 million yen from the end of previous year due to an increase in foreign currency adjustments.

（３） Explanation for Forecast of Consolidated Financial Results

We have not revised our consolidated financial results forcasts for the fiscal year ending March 31, 2027, which was announced on May 15, 2026.

３． Financial Results and Position

（１） Quarterly Consolidated Balance Sheet

	Millions of Yen		
ASSETS	As of March 31, 2026	As of June 30, 2026	Increase (Decrease)
CURRENT ASSETS:			
Cash and deposits	80,905	91,147	10,242
Notes and accounts receivable	84,997	82,110	△2,887
Electronically recorded monetary claims-operating	10,757	10,308	△449
Marketable securities	36,881	28,190	△8,691
Finished goods	29,391	29,612	221
Work-in-process	43,823	44,215	392
Raw materials and supplies	9,713	9,812	99
Other current assets	17,220	17,717	497
Less: Allowance for doubtful accounts	△50	△41	9
Total current assets	313,639	313,073	△566
NON-CURRENT ASSETS:			
Tangible non-current assets			
Buildings and structures(net)	50,114	50,005	△109
Machinery and vehicle(net)	45,950	45,879	△71
Others(net)	39,241	44,793	5,552
Total tangible non-current assets	135,305	140,678	5,373
Intangible non-current assets			
Others	5,149	5,221	72
Total intangible non-current assets	5,149	5,221	72
Investments and other assets:			
Investment in securities	18,051	17,950	△101
Defined benefit asset	62,997	63,241	244
Others	13,271	13,265	△6
Less: Allowance for doubtful accounts	△80	△85	△5
Total investments and other assets	94,240	94,372	132
Total noncurrent assets	234,695	240,272	5,577
TOTAL	548,334	553,345	5,011

	Millions of Yen		
LIABILITIES AND EQUITY	As of March 31, 2026	As of June 30, 2026	Increase (Decrease)
CURRENT LIABILITIES:			
Accounts payable	53,470	51,527	△1,943
Electronically recorded obligations - operating	1,310	1,553	243
Bonds due within one year	-	10,000	10,000
Income taxes payable	3,690	3,953	263
Accrued bonuses to employees	11,986	5,929	△6,057
Accrued product warranty	12,434	12,487	53
Other Provisions	214	41	△173
Others	41,645	51,992	10,347
Total current liabilities	124,751	137,485	12,734
NONCURRENT LIABILITIES:			
Bonds	10,000	-	△10,000
Retirement allowances for directors	276	226	△50
Defined benefit liability	16,423	16,542	119
Long-term asset retirement obligations	72	72	-
Others	25,288	25,357	69
Total noncurrent liabilities	52,061	42,197	△9,864
Total liabilities	176,812	179,683	2,871
SHAREHOLDERS' EQUITY:			
Capital stock	22,856	22,856	-
Capital surplus	25,245	25,276	31
Retained earnings	243,617	243,018	△599
Treasury stock	△8,520	△8,342	178
Total shareholders' equity	283,198	282,809	△389
ACCUMULATED OTHER COMPREHENSIVE INCOME			
Net unrealized gain(loss) on securities	2,955	3,023	68
Foreign currency adjustments	35,814	38,293	2,479
Remeasurements of defined benefit plans	25,807	25,173	△634
Total accumulated other comprehensive income	64,577	66,490	1,913
STOCK ACQUISITION RIGHTS			
NON-CONTROLLING INTERESTS	23,745	24,361	616
Total net assets	371,521	373,662	2,141
Total iiabilities and net assets	548,334	553,345	5,011

（２） Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income

(Consolidated Statement of Income) Millions of Yen

	Three months Ended June 30, 2025	Three months Ended June 30, 2026	Increase (Decrease)
NET SALES	152,690	165,278	12,588
COST OF SALES	131,804	142,692	10,888
Gross profit	20,885	22,585	1,700
SELLING, GENERAL AND ADMINISTRATIVE EXPENSES	13,050	14,910	1,860
Operating income	7,834	7,675	△159
NON-OPERATING INCOME			
Interest income	295	340	45
Dividend income	202	89	△113
Equity in earnings of affiliates	188	61	△127
Foreign exchange gain	491	883	392
Others	580	238	△342
Total non-operating income	1,758	1,613	△145
NON-OPERATING EXPENSES			
Interest paid	13	14	1
Loss on sale or disposal of fixed assets	141	327	186
Others	7	72	65
Total non-operating expenses	163	413	250
Ordinary income	9,430	8,875	△555
EXTRAORDINARY LOSS			
Impairment loss	82	-	△82
Total extraordinary loss	82	-	△82
INCOME BEFORE INCOME TAXES	9,347	8,875	△472
INCOME TAXES	3,673	3,840	167
PROFIT	5,674	5,035	△639
PROFIT ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	492	508	16
PROFIT ATTRIBUTABLE TO OWNERS OF PARENT	5,181	4,526	△655

(Consolidated Statement of Comprehensive Income)	Millions of Yen		
	Three months Ended June 30, 2025	Three months Ended June 30, 2026	Increase (Decrease)
PROFIT	5,674	5,035	△639
OTHER COMPREHENSIVE INCOME			
Net unrealized gain on available-for-sale securities	398	84	△314
Foreign currency translation adjustments	△718	2,641	3,359
Remeasurements of defined benefit plans	△502	△636	△134
Share of other comprehensive income of entities	△99	39	138
Total other comprehensive income	△921	2,129	3,050
COMPREHENSIVE INCOME	4,752	7,164	2,412
(Breakdown)			
Comprehensive income			
attributable to owners of parent	4,409	6,439	2,030
attributable to non-controlling interests	343	724	381

（３）Notes to Quarterly Consolidated Financial Statements

(Note to special accounting methods in preparation for quarterly consolidated financial statements)

Regarding tax expenses, we reasonably estimate the effective tax rate after applying tax effect accounting to the income before tax for the current period, including the third quarter consolidated accounting period of the consolidated accounting year, and calculate it by multiplying the estimated effective tax rate by the income before tax for the quarter.

However, if calculating tax expenses using the estimated effective tax rate results in a significantly unreasonable outcome, we use the statutory effective tax rate.

Additionally, the adjustment amount for corporate taxes is included in the corporate tax figures.

(Notes on Segment Information, etc)

I FY2026（April 1, 2025-June 30, 2025）

Information on net sales and profit or loss amounts by reporting segment

（Millions of yen）

	Reporting Segment				Others ＊1	Total	Adjustments ＊2	Consolidated ＊3
	Japan	North	Asia	Total				
Net Sales								
Customers	60,258	43,496	37,197	140,951	11,738	152,690	-	152,690
Intersegment	15,053	46	8,906	24,006	131	24,137	△24,137	-
Total	75,311	43,542	46,103	164,957	11,870	176,827	△24,137	152,690
Segment profit(loss)	△1,839	2,880	5,779	6,819	969	7,789	45	7,834

(Note)

＊1 “Others” include segments that are not part of the reporting segments and encompasses the business activities of local subsidiaries in Europe and South Americas.

＊2 “Adjustments” of segment profit(loss) is the elimination of intersegment transactions.

＊3 Segment profit is adjusted with the operating profit from the quarterly consolidated income statement.

Information on revenue and profit or loss amounts by reporting segment

	Reporting Segment				Others ＊1	Total	Adjustments ＊2	Consolidated ＊3
	Japan	North	Asia	Total				
Net Sales								
Customers	63,773	47,827	40,670	152,270	13,007	165,278	-	165,278
Intersegment	18,768	64	7,993	26,826	210	27,037	△27,037	-
Total	82,541	47,891	48,663	179,097	13,218	192,315	△27,037	165,278
Segment profit(loss)	△1,492	2,272	6,119	6,899	1,260	8,159	△484	7,675

(Note)

＊1 “Others” include segments that are not part of the reporting segments and encompasses the business activities of local subsidiaries in Europe and South Americas.

＊2 “Adjustments” of segment profit(loss) is the elimination of intersegment transactions.

＊3 Segment profit is adjusted with the operating profit from the quarterly consolidated income statement.

(Note in case of Significant Fluctuations in the Amount of Shareholders' Equity)
There are no applicable items.

(Note on Assumption of Going Concern)
There are no applicable items.

(Notes on Consolidated Statement of Cash Flows)
The quarterly consolidated cash flow statement for the cumulative period of the first quarter has not been prepared. The depreciation (including amortization related to intangible fixed assets excluding goodwill) for the cumulative period of the first quarter are as follows.

（Millions of yen）

	FY2026 （April 1, 2025-June 30, 2025）	FY2027 （April 1, 2026-June 30, 2026）
Depreciation	5,244	5,924