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February 2, 2026

Consolidated Financial Results  
for the nine months ended December 31, 2025  
(Under Japanese GAAP)

Company name: TOKAI RIKA CO., LTD  
Listing: Tokyo Stock Exchange and Nagoya Stock Exchange  
Securities code: 6995  
URL: http://www.tokai-rika.co.jp  
Representative: Hiroyoshi Ninoyu  
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Scheduled date to commence dividend payments: -  
Preparation of supplementary material on quarterly financial results: Yes  
Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025, (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

| Nine months ended | Net sales       |       | Operating profit |        | Ordinary profit |        | Profit attributable to owners of parent |        |
|-------------------|-----------------|-------|------------------|--------|-----------------|--------|---|--------|
|                   | Millions of yen | %     | Millions of yen  | %      | Millions of yen | %      | Millions of yen                         | %      |
| December 31, 2025 | 479,695         | 4.4   | 29,598           | 7.2    | 36,551          | 32.6   | 26,504                                  | 16.9   |
| December 31, 2024 | 459,492         | (3.3) | 27,619           | (16.8) | 27,573          | (30.3) | 22,666                                  | (15.9) |

Note: Comprehensive income For the Nine Months Ended December 31, 2025 : 39,434 million [119.1%]  
For the Nine Months Ended December 31, 2024 : 17,996 million [-51.0%]

| Nine months ended | Basic earnings per share | Diluted earnings per share |
|-------------------|--------------------------|----------------------------|
|                   | Yen                      | Yen                        |
| December 31, 2025 | 311.46                   | -                          |
| December 31, 2024 | 267.95                   | -                          |

(2) Consolidated financial position

| As of             | Total assets    | Net assets      | Equity ratio |
|-------------------|-----------------|-----------------|--------------|
|                   | Millions of yen | Millions of yen | %            |
| December 31, 2025 | 526,999         | 367,211         | 65.3         |
| March 31, 2025    | 510,942         | 337,877         | 61.9         |

Reference: Equity  
As of December 31, 2025 ¥344,116 million  
As of March 31, 2025 ¥316,076 million

2. Cash dividends

|                           | Annual dividends per share |                    |                   |                 |        |
|---------------------------|----------------------------|--------------------|-------------------|-----------------|--------|
|                           | First quarter-end          | Second quarter-end | Third quarter-end | Fiscal year-end | Total  |
| Fiscal year ended         | Yen                        | Yen                | Yen               | Yen             | Yen    |
| March 31, 2025            | -                          | 45.00              | -                 | 50.00           | 95.00  |
| March 31, 2026            | -                          | 55.00              | -                 |                 |        |
| March 31, 2026 (Forecast) |                            |                    |                   | 50.00           | 105.00 |

Notes: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated earnings forecast for the fiscal year ending March 31,2026(from April 1, 2025 to March 31, 2026)

(Percentages indicate the changes of the same period of the previous year.)

|           | Net sales       |     | Operating profit |       | Ordinary profit |      | Profit attributable to owners of parent |     | Basic earnings per shares |
|-----------|-----------------|-----|------------------|-------|-----------------|------|---|-----|---------------------------|
|           | Millions of yen | %   | Millions of yen  | %     | Millions of yen | %    | Millions of yen                         | %   | Millions of yen           |
| Full year | 640,000         | 3.6 | 34,000           | (4.1) | 39,000          | 13.1 | 29,000                                  | 4.3 | 340.78                    |

Notes: Revisions to the forecast of financial result most recently announced: Yes

\* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of special accounting methods in preparation for quarterly consolidated financial statements: Yes

Note: For details, please refer to (3) Notes to Quarterly Consolidated Financial Statements

[Note to special accounting methods in preparation for quarterly consolidated financial statements] on P.7 of the attachment.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i)Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii)Changes in accounting policies due to other reasons: None

(iii)Changes in accounting estimates: None

(iv)Restatement: None

(4) Number of issued shares (common shares)

(i)Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025 89,234,171 shares

As of March 31, 2025 94,234,171 shares

(ii)Number of treasury shares at the end of the period

As of December 31, 2025 4,125,502 shares

As of March 31, 2025 9,195,446 shares

(iii)Average number of shares outstanding during the period

For the Nine Months Ended December 31, 2024 85,097,171 shares

For the Nine Months Ended December 31, 2023 84,592,355 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

The above forward-looking statements are prepared based on judgment and assumption from information currently available to the Company.

These statements do not purport that the Company pledges to realize such statements. Actual business results may differ from the forecast figures due to various factors such as uncertainties of the information, future economic conditions, stock prices and exchange rates trends.

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## 1 . Financial Results and Position

### ( 1 ) Consolidated Financial Results for FY2026 Third Quarter

For the nine months ended December 31, 2025, consolidated net sales increased by 20,203 million yen or 4.4%, year on year, to 479,695 million yen. Consolidated operating income increased by 1,979 million yen or 7.2%, year on year, to 29,598 million yen. Consolidated ordinary income increased by 8,978 million yen or 32.6%, year on year, to 36,551 million yen. Profit attributable to owners of parent company shareholders increased by 3,838 million yen or 16.9%, year on year, to 26,504 million yen.

Results by segment were as follows.

(Japan)

Net sales increased by 14,004 million yen or 6.2% year on year, to 241,636 million yen due to an increase in client production volume. Operating income decreased by 104 million yen or 30.9% year on year, to 232 million yen due to an increase in fixed costs.

(North Americas)

Net sales increased by 9,709 million yen or 8.0% year on year, to 131,232 million yen due to an increase in client production volume. Operating income increased by 1,957 million yen or 33.1% year on year, to 7,865 million yen due to an increase in sales.

(Asia)

Net sales decreased by 83 million yen or 0.1% year on year, to 145,642 million yen due to a decrease in client production volume. Operating income increased by 497 million yen or 2.7% year on year, to 18,780 million yen due to effects of Gorika activities.

(Others)

Net sales decreased by 616 million yen or 1.7% year on year, to 36,455 million yen. Operating income increased by 410 million yen or 14.6% year on year, to 3,210 million yen.

### ( 2 ) Consolidated Financial Position for FY2026 Third Quarter

Assets at the end of the third quarter in consolidated accounts were 526,999 million yen, an increase by 16,056 million yen from the end of previous year due to an increase in machinery and vehicle.

Liabilities at the end of the third quarter in consolidated accounts were 159,787 million yen, a decrease by 13,277 million yen from the end of previous year due to a decrease in electronically recorded obligations-operating.

Equity at the end of the third quarter in consolidated accounts were 367,212 million yen, an increase by 29,334 million yen from the end of previous year due to an increase in retained earnings attributable to shareholders of the parent company.

### ( 3 ) Explanation for Forecast of Consolidated Financial Results

We have revised our consolidated financial results forecasts for the fiscal year ending March 31, 2026, which was announced on September 30, 2025. For more information, please see 'Notice Concerning Revisions to Full-Year Financial Results Forecast' released today.

### 3 . Financial Results and Position

#### ( 1 ) Quarterly Consolidated Balance Sheet

| Millions of Yen                                   |                         |                            |                        |
|---|-------------------------|----------------------------|------------------------|
|   | As of<br>March 31, 2025 | As of<br>December 31, 2025 | Increase<br>(Decrease) |
| <b>ASSETS</b>                                     |                         |                            |                        |
| <b>CURRENT ASSETS:</b>                            |                         |                            |                        |
| Cash and deposits                                 | 75,074                  | 83,755                     | 8,680                  |
| Notes and accounts receivable                     | 81,774                  | 74,988                     | (6,785)                |
| Electronically recorded monetary claims-operating | 11,823                  | 14,350                     | 2,527                  |
| Marketable securities                             | 23,198                  | 24,137                     | 938                    |
| Finished goods                                    | 26,131                  | 29,589                     | 3,457                  |
| Work-in-process                                   | 41,502                  | 44,774                     | 3,271                  |
| Raw materials and supplies                        | 9,675                   | 9,700                      | 24                     |
| Other current assets                              | 16,387                  | 15,362                     | (1,024)                |
| Less: Allowance for doubtful accounts             | (43)                    | (56)                       | (12)                   |
| <b>Total current assets</b>                       | <b>285,523</b>          | <b>296,601</b>             | <b>11,078</b>          |
| <b>NON-CURRENT ASSETS:</b>                        |                         |                            |                        |
| Buildings and structures                          | 44,280                  | 50,034                     | 5,754                  |
| Machinery and vehicle                             | 35,807                  | 46,702                     | 10,895                 |
| Others  | 43,504                  | 38,801                     | (4,703)                |
| <b>Total tangible non-current assets</b>          | <b>123,591</b>          | <b>135,537</b>             | <b>11,946</b>          |
| <b>Intangible non-current assets</b>              |                         |                            |                        |
| Others  | 4,445                   | 4,797                      | 352                    |
| <b>Total intangible non-current assets</b>        | <b>4,445</b>            | <b>4,797</b>               | <b>352</b>             |
| <b>Investments and other assets:</b>              |                         |                            |                        |
| Investments securities                            | 32,579                  | 23,916                     | (8,662)                |
| Net defined benefit asset                         | 50,099                  | 51,221                     | 1,122                  |
| Others  | 14,782                  | 15,002                     | 220                    |
| Less: Allowance for doubtful accounts             | (79)                    | (79)                       | 0                      |
| <b>Total investments and other assets</b>         | <b>97,382</b>           | <b>90,061</b>              | <b>(7,320)</b>         |
| <b>Total noncurrent assets</b>                    | <b>225,419</b>          | <b>230,397</b>             | <b>4,978</b>           |
| <b>TOTAL</b>                                      | <b>510,942</b>          | <b>526,999</b>             | <b>16,056</b>          |

| Millions of Yen  |                         |                            |                        |
|--|-------------------------|----------------------------|------------------------|
|  | As of<br>March 31, 2025 | As of<br>December 31, 2025 | Increase<br>(Decrease) |
| <b>LIABILITIES AND EQUITY</b>  |                         |                            |                        |
| <b>CURRENT LIABILITIES:</b>  |                         |                            |                        |
| Notes and accounts payable   | 51,306                  | 48,811                     | (2,495)                |
| Electronically recorded obligations-operating                        | 9,605                   | 4,074                      | (5,530)                |
| Income taxes payable   | 2,547                   | 3,903                      | 1,356                  |
| Provision for bonuses to employees                                   | 11,373                  | 6,500                      | (4,873)                |
| Provision for product warranty                                       | 12,244                  | 12,294                     | 49                     |
| Other provisions   | 1,227                   | 1,152                      | (75)                   |
| Others   | 42,872                  | 40,257                     | (2,614)                |
| <b>Total current liabilities</b>                                     | <b>131,179</b>          | <b>116,995</b>             | <b>(14,184)</b>        |
| <b>NONCURRENT LIABILITIES:</b>                                       |                         |                            |                        |
| Bonds payable  | 10,000                  | 10,000                     | -                      |
| Provision for retirement benefits for directors (and other officers) | 270                     | 278                        | 8                      |
| Defined benefit liability  | 20,055                  | 20,182                     | 127                    |
| Long-term asset retirement obligations                               | 72                      | 72                         | -                      |
| Others   | 11,487                  | 12,258                     | 609                    |
| <b>Total noncurrent liabilities</b>                                  | <b>41,885</b>           | <b>42,792</b>              | <b>906</b>             |
| <b>Total liabilities</b>   | <b>173,064</b>          | <b>159,787</b>             | <b>(13,277)</b>        |

|  |                |                |               |
|--|----------------|----------------|---------------|
| <b>SHAREHOLDERS' EQUITY:</b>                         |                |                |               |
| Capital stock  | 22,856         | 22,856         | -             |
| Capital surplus                                      | 25,637         | 15,308         | (10,329)      |
| Retained earnings                                    | 241,060        | 258,596        | 17,536        |
| Treasury stock                                       | (19,001)       | (8,519)        | 10,482        |
| <b>Total shareholders' equity</b>                    | <b>270,552</b> | <b>288,241</b> | <b>17,688</b> |
| <b>ACCUMULATED OTHER COMPREHENSIVE INCOME</b>        |                |                |               |
| Net unrealized gain on available-for-sale securities | 5,068          | 5,337          | 268           |
| Foreign currency translation adjustments             | 23,303         | 34,773         | 11,470        |
| Remeasurements of defined benefit plans              | 17,151         | 15,764         | (1,387)       |
| <b>Total accumulated other comprehensive income</b>  | <b>45,523</b>  | <b>55,874</b>  | <b>10,351</b> |
| <b>NON-CONTROLLING INTERESTS</b>                     | <b>21,801</b>  | <b>23,095</b>  | <b>1,293</b>  |
| <b>Total equity</b>                                  | <b>337,877</b> | <b>367,211</b> | <b>29,334</b> |
| <b>TOTAL</b>   | <b>510,942</b> | <b>526,999</b> | <b>16,056</b> |

( 2 ) Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income

| (Consolidated Statement of Income)                               |  | Millions of Yen                        |                        |
|--|--|--|------------------------|
|  | Nine months Ended<br>December 31, 2024 | Nine months Ended<br>December 31, 2025 | Increase<br>(Decrease) |
| <b>NET SALES</b>   | 459,492                                | <b>479,695</b>                         | 20,203                 |
| <b>COST OF SALES</b>   | 393,009                                | <b>408,912</b>                         | 15,903                 |
| <b>Gross profit</b>  | 66,483                                 | <b>70,782</b>                          | 4,299                  |
| SELLING, GENERAL AND<br>ADMINISTRATIVE EXPENSES                  | 38,863                                 | <b>41,183</b>                          | 2,320                  |
| <b>Operating income</b>  | 27,619                                 | <b>29,598</b>                          | 1,979                  |
| <b>NON-OPERATING INCOME</b>                                      |  |  |                        |
| Interest income  | 946                                    | <b>950</b>                             | 4                      |
| Dividend income  | 603                                    | <b>360</b>                             | (243)                  |
| Share of profit of entities accounted for<br>using equity method | 513                                    | <b>602</b>                             | 89                     |
| Foreign exchange gain  | -                                      | <b>4,098</b>                           | 4,098                  |
| Other  | 739                                    | <b>1,764</b>                           | 1,025                  |
| <b>Total non-operating income</b>                                | 2,803                                  | <b>7,776</b>                           | 4,973                  |
| <b>NON-OPERATING EXPENSES</b>                                    |  |  |                        |
| Interest expenses  | 32                                     | <b>49</b>                              | 17                     |
| Foreign exchange loss  | 2,338                                  | -                                      | (2,338)                |
| Loss on sales and retirement of non-current assets               | -                                      | <b>685</b>                             | 685                    |
| Other  | 479                                    | <b>89</b>                              | (390)                  |
| <b>Total non-operating expenses</b>                              | 2,849                                  | <b>824</b>                             | (2,025)                |
| <b>Ordinary income</b>   | 27,573                                 | <b>36,551</b>                          | 8,978                  |
| <b>EXTRAORDINARY INCOME</b>                                      |  |  |                        |
| Gain on sales of non-current assets                              | 781                                    | -                                      | (781)                  |
| Gain on sales of investment securities                           | 5,418                                  | <b>2,566</b>                           | (2,852)                |
| <b>Total extraordinary income</b>                                | 6,199                                  | <b>2,566</b>                           | (3,633)                |
| <b>EXTRAORDINARY LOSS</b>  |  |  |                        |
| Loss on sales and retirement of non-current assets               | 114                                    | -                                      | (114)                  |
| Impairment loss  | 302                                    | <b>82</b>                              | (220)                  |
| <b>Total extraordinary loss</b>                                  | 416                                    | <b>82</b>                              | (334)                  |
| <b>INCOME BEFORE INCOME TAXES</b>                                | 33,356                                 | <b>39,035</b>                          | 5,679                  |
| <b>INCOME TAXES</b>  | 9,324                                  | <b>10,937</b>                          | 1,613                  |
| <b>PROFIT</b>  | 24,031                                 | <b>28,098</b>                          | 4,067                  |
| <b>PROFIT ATTRIBUTABLE TO<br/>NON-CONTROLLING INTERESTS</b>      | 1,365                                  | <b>1,594</b>                           | 229                    |
| <b>PROFIT ATTRIBUTABLE TO<br/>OWNERS OF PARENT</b>               | 22,666                                 | <b>26,504</b>                          | 3,838                  |

## (Consolidated Statement of Comprehensive Income)

Millions of Yen

|  | Nine months Ended<br>December 31, 2024 | <b>Nine months Ended<br/>December 31, 2025</b> | Increase<br>(Decrease) |
|--|--|--|------------------------|
| PROFIT   | 24,031                                 | <b>28,098</b>                                  | 4,066                  |
| <b>OTHER COMPREHENSIVE INCOME</b>                    |  |  |                        |
| Net unrealized gain on available-for-sale securities | (8,389)                                | <b>467</b>                                     | 8,856                  |
| Foreign currency translation adjustments             | 4,229                                  | <b>12,261</b>                                  | 8,032                  |
| Remeasurements of defined benefit plans              | (1,910)                                | <b>(1,392)</b>                                 | 517                    |
| Share of other comprehensive income of entities      | 35                                     | <b>0</b>                                       | (34)                   |
| <b>Total other comprehensive income</b>              | (6,035)                                | <b>11,336</b>                                  | 17,371                 |
| <b>COMPREHENSIVE INCOME</b>                          | 17,996                                 | <b>39,434</b>                                  | 21,438                 |
| (Breakdown)  |  |  |                        |
| Comprehensive income                                 |  |  |                        |
| attributable to owners of parent                     | 16,243                                 | <b>36,855</b>                                  | 20,611                 |
| attributable to non-controlling interests            | 1,752                                  | <b>2,579</b>                                   | 826                    |

( 3 ) Notes to Quarterly Consolidated Financial Statements

(Note to special accounting methods in preparation for quarterly consolidated financial statements)

Regarding tax expenses, we reasonably estimate the effective tax rate after applying tax effect accounting to the income before tax for the current period, including the third quarter consolidated accounting period of the consolidated accounting year, and calculate it by multiplying the estimated effective tax rate by the income before tax for the quarter.

However, if calculating tax expenses using the estimated effective tax rate results in a significantly unreasonable outcome, we use the statutory effective tax rate.

Additionally, the adjustment amount for corporate taxes is included in the corporate tax figures.



(Notes on Segment Information, etc)

【Segment information】

I FY2025 (April 1, 2024-December 31, 2024)

Information on net sales and profit or loss amounts by reporting segment

(Millions of yen)

|                      | Reporting Segment |                   |         |         | Others<br>* 1 | Total   | Adjustments<br>* 2 | Consolidated<br>* 3 |
|----------------------|-------------------|-------------------|---------|---------|---------------|---------|--------------------|---------------------|
|                      | Japan             | North<br>Americas | Asia    | Total   |               |         |                    |                     |
| Net Sales            |                   |                   |         |         |               |         |                    |                     |
| Customers            | 181,471           | 121,334           | 120,033 | 422,839 | 36,652        | 459,492 | -                  | 459,492             |
| Intersegment         | 46,160            | 188               | 25,691  | 72,041  | 418           | 72,459  | △72,459            | -                   |
| Total                | 227,632           | 121,523           | 145,725 | 494,880 | 37,071        | 531,952 | △72,459            | 459,492             |
| Segment profit(loss) | 336               | 5,908             | 18,283  | 24,529  | 2,800         | 27,329  | 289                | 27,619              |

(Note)

- \* 1 “Others” include segments that are not part of the reporting segments and encompasses the business activities of local subsidiaries in Europe and South Americas.
- \* 2 “Adjustments” of segment profit(loss) is the elimination of intersegment transactions.
- \* 3 Segment profit is adjusted with the operating profit from the quarterly consolidated income statement.

II FY2026 (April 1, 2025-December 31, 2025)

Information on revenue and profit or loss amounts by reporting segment

|                      | Reporting Segment |                   |         |         | Others<br>* 1 | Total   | Adjustments<br>* 2 | Consolidated<br>* 3 |
|----------------------|-------------------|-------------------|---------|---------|---------------|---------|--------------------|---------------------|
|                      | Japan             | North<br>Americas | Asia    | Total   |               |         |                    |                     |
| Net Sales            |                   |                   |         |         |               |         |                    |                     |
| Customers            | 191,954           | 131,100           | 120,667 | 443,722 | 35,972        | 479,695 | -                  | 479,695             |
| Intersegment         | 49,681            | 131               | 24,974  | 74,788  | 482           | 75,271  | △75,271            | -                   |
| Total                | 241,636           | 131,232           | 145,642 | 518,510 | 36,455        | 554,966 | △75,271            | 479,695             |
| Segment profit(loss) | 232               | 7,865             | 18,780  | 26,878  | 3,210         | 30,089  | △490               | 29,598              |

(Note)

- \* 1 “Others” include segments that are not part of the reporting segments and encompasses the business activities of local subsidiaries in Europe and South Americas.
- \* 2 “Adjustments” of segment profit(loss) is the elimination of intersegment transactions.
- \* 3 Segment profit is adjusted with the operating profit from the quarterly consolidated income statement.

(Note in case of Significant Fluctuations in the Amount of Shareholders' Equity)

(Cancellation of treasury shares)

The Company canceled treasury shares on May 30, 2025 based on a resolution of the meeting of the board of directors held on April 24, 2025. Due to the cancellation, capital surplus and treasury shares declined by 10,339 million yen, respectively, during the nine months ended March 31, 2026.

(Note on Assumption of Going Concern)

There are no applicable items.

(Notes on Consolidated Statement of Cash Flows)

The quarterly consolidated cash flow statement for the cumulative period of the third quarter has not been prepared. The depreciation (including amortization related to intangible fixed assets excluding goodwill) for the cumulative period of the third quarter are as follows.

| (Millions of yen) |   |   |
|-------------------|---|---|
|                   | FY2025<br>(April 1, 2024-December 31, 2024) | FY2026<br>(April 1, 2025-December 31, 2025) |
| Depreciation      | 15,426                                      | 16,892                                      |