

# Consolidated Statement of Income and Comprehensive Income

TOKAI RIKA Co., Ltd. and Consolidated Subsidiaries

Years ended March 31, 2019 and 2018

(Consolidated Statement of Income)		Millions of Yen	
	Year ended March 31, 2018	Year ended March 31, 2019	Increase (Decrease)
<b>NET SALES</b>	481,945	<b>507,645</b>	25,700
<b>COST OF SALES</b>	414,318	<b>436,242</b>	21,924
<b>Gross profit</b>	67,627	<b>71,402</b>	3,775
<b>SELLING, GENERAL AND ADMINISTRATIVE EXPENSES</b>	36,756	<b>41,784</b>	5,028
<b>Operating income</b>	30,871	<b>29,618</b>	(1,253)
<b>NON-OPERATING INCOME</b>			
Interest income	450	<b>511</b>	61
Dividend income	468	<b>458</b>	(10)
Share of profit of entities accounted for using equity method	86	<b>397</b>	311
Foreign exchange gain	—	<b>176</b>	176
Other	753	<b>670</b>	(83)
<b>Total non-operating income</b>	1,757	<b>2,213</b>	456
<b>NON-OPERATING EXPENSES</b>			
Interest expenses	50	<b>78</b>	28
Foreign exchange loss	191	—	(191)
Bond issuance cost	62	—	(62)
Custom duties for prior periods	—	<b>1,518</b>	1,518
Other	45	<b>124</b>	79
<b>Total non-operating expenses</b>	350	<b>1,721</b>	1,371
<b>Ordinary income</b>	32,278	<b>30,110</b>	(2,168)
<b>EXTRAORDINARY INCOME</b>			
Gain on sales of non-current assets	60	—	(60)
Reversal of stock acquisition rights	21	—	(21)
<b>Total extraordinary income</b>	81	—	(81)
<b>EXTRAORDINARY LOSS</b>			
Loss on sales and retirement of non-current assets	11	<b>98</b>	87
Impairment loss	—	<b>3,738</b>	3,738
Loss on violation of antitrust law	2,253	—	(2,253)
<b>Total extraordinary loss</b>	2,264	<b>3,836</b>	1,572
<b>INCOME BEFORE INCOME TAXES</b>	30,096	<b>26,273</b>	(3,823)
<b>INCOME TAXES:</b>			
Current	5,461	<b>6,855</b>	1,394
Deferred	1,569	<b>236</b>	(1,333)
<b>Total income taxes</b>	7,031	<b>7,092</b>	61
<b>PROFIT</b>	23,064	<b>19,181</b>	(3,883)
<b>PROFIT ATTRIBUTABLE TO NON-CONTROLLING INTERESTS</b>	1,050	<b>1,090</b>	40
<b>PROFIT ATTRIBUTABLE TO OWNERS OF PARENT</b>	22,014	<b>18,090</b>	(3,924)

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	Year ended March 31, 2018	Year ended March 31, 2019	Increase (Decrease)
PROFIT	23,064	19,181	(3,883)
<b>OTHER COMPREHENSIVE INCOME</b>			
Net unrealized gain on available-for-sale securities	1,215	(2,780)	(3,995)
Foreign currency translation adjustments	117	112	(5)
Remeasurements of defined benefit plans	1,402	(2,792)	(4,194)
Share of other comprehensive income of entities accounted for using equity method	–	(82)	(82)
<b>Total other comprehensive income</b>	2,736	(5,542)	(8,278)
<b>COMPREHENSIVE INCOME</b>	25,800	13,638	(12,162)
(Breakdown)			
Comprehensive income attributable to owners of parent	24,652	12,466	(12,186)
Comprehensive income attributable to non-controlling interests	1,148	1,172	24