

Consolidated Statement of Income and Comprehensive Income

TOKAI RIKA Co., Ltd. and Consolidated Subsidiaries

Years ended March 31, 2018 and 2017

(Consolidated Statement of Income)	Millions of Yen		
	Year ended March 31, 2017	Year ended March 31, 2018	Increase (Decrease)
NET SALES	459,070	481,945	22,875
COST OF SALES	394,486	414,318	19,832
Gross profit	64,583	67,627	3,044
SELLING, GENERAL AND ADMINISTRATIVE EXPENSES	34,061	36,756	2,695
Operating income	30,522	30,871	349
NON-OPERATING INCOME			
Interest income	416	450	34
Dividend income	423	468	45
Share of profit of entities accounted for using equity method	-	86	86
Foreign exchange gain	275	-	(275)
Other	672	753	81
Total non-operating income	1,787	1,757	(30)
NON-OPERATING EXPENSES			
Interest expenses	74	50	(24)
Share of loss of entities accounted for using equity method	19	-	(19)
Foreign exchange loss	-	191	191
Bond issuance cost	-	62	62
Other	105	45	(60)
Total non-operating expenses	198	350	152
Ordinary income	32,111	32,278	167
EXTRAORDINARY INCOME			
Gain on sales of non-current assets	45	60	15
Gain on sales of investment securities	597	-	(597)
Reversal of stock acquisition rights	29	21	(8)
Total extraordinary income	671	81	(590)
EXTRAORDINARY LOSS			
Loss on sales and retirement of non-current assets	254	11	(243)
Impairment loss	93	-	(93)
Loss on product warranties	10,460	-	(10,460)
Loss on violation of antitrust law	12,092	2,253	(9,839)
Total extraordinary loss	22,900	2,264	(20,636)
INCOME BEFORE INCOME TAXES	9,882	30,096	20,214
INCOME TAXES:			
Current	5,403	5,461	58
Deferred	7,978	1,569	(6,409)
Total income taxes	13,382	7,031	(6,351)
PROFIT	(3,499)	23,064	26,563
PROFIT ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	836	1,050	214
PROFIT ATTRIBUTABLE TO OWNERS OF PARENT	(4,336)	22,014	26,350

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PROFIT	(3,499)	23,064	26,563
OTHER COMPREHENSIVE INCOME			
Net unrealized gain on available-for-sale securities	428	1,215	787
Foreign currency translation adjustments	(1,929)	117	2,046
Remeasurements of defined benefit plans	1,480	1,402	(78)
Total other comprehensive income	(20)	2,736	2,756
COMPREHENSIVE INCOME	(3,520)	25,800	29,320
(Breakdown)			
Comprehensive income attributable to owners of parent	(4,172)	24,652	28,824
Comprehensive income attributable to non-controlling interests	652	1,148	496