

Consolidated Statement of Income

TOKAI RIKA Co., Ltd. and Consolidated Subsidiaries
 Years ended March 31, 2009 and 2008

	Millions of Yen		
	Year ended March 31, 2009	Year ended March 31, 2008	Increase (Decrease)
NET SALES	337,417	440,001	(102,584)
COST OF SALES	302,710	373,099	(70,389)
Gross profit	34,706	66,902	(32,196)
SELLING, GENERAL AND ADMINISTRATIVE EXPENSES	33,895	33,526	369
Operating income	811	33,376	(32,565)
OTHER INCOME(EXPENSES):			
Interest and dividend income	941	829	112
Foreign exchange gain (loss)	(1,035)	220	(1,255)
Interest expenses	(388)	(557)	169
Impairment loss	-	(1,925)	1,925
Other, net	574	695	(121)
INCOME BEFORE INCOME TAXES AND MINORITY INTERESTS	902	32,639	(31,737)
INCOME TAXES:			
Current	132	8,946	(8,814)
Deferred	(1,034)	1,237	(2,271)
Total income taxes	(901)	10,183	(11,084)
MINORITY INTERESTS IN NET INCOME	741	1,173	(432)
NET INCOME	1,063	21,282	(20,219)

Yen

PER SHARE OF COMMON STOCK:

Net Income-Basic	11.77	236.26	(224.49)
Net Income-Diluted	11.77	235.45	(223.68)
Cash dividends applicable to the year	32.00	48.00	(16.00)