

# Consolidated Balance Sheet

TOKAI RIKI Co., Ltd. and Consolidated Subsidiaries

As of March 31, 2019 and 2018

Millions of Yen			
	As of March 31, 2018	As of March 31, 2019	Increase (Decrease)
<b>ASSETS</b>			
<b>CURRENT ASSETS:</b>			
Cash and deposits	61,566	<b>60,698</b>	(868)
Notes and accounts receivable	62,575	<b>65,608</b>	3,033
Electronically recorded monetary claims—operating	13,632	<b>15,861</b>	2,229
Marketable securities	3,304	<b>11,606</b>	8,302
Finished goods	13,927	<b>15,933</b>	2,006
Work-in-process	19,215	<b>22,536</b>	3,321
Raw materials and supplies	5,797	<b>6,723</b>	926
Other current assets	11,725	<b>11,355</b>	(370)
Less: Allowance for doubtful accounts	(69)	<b>(58)</b>	11
<b>Total current assets</b>	<b>191,675</b>	<b>210,265</b>	<b>18,590</b>
<b>NONCURRENT ASSETS:</b>			
<b>Tangible noncurrent assets</b>			
Buildings and structures	33,041	<b>35,307</b>	2,266
Machinery and vehicle	31,422	<b>33,336</b>	1,914
Tools and furniture	12,704	<b>9,536</b>	(3,168)
Land	13,175	<b>13,067</b>	(108)
Tangible lease assets	267	<b>534</b>	267
Construction in progress	8,739	<b>7,164</b>	(1,575)
<b>Total tangible noncurrent assets</b>	<b>99,351</b>	<b>98,947</b>	<b>(404)</b>
<b>Intangible noncurrent assets</b>			
Goodwill	32	—	(32)
Software	2,241	<b>1,978</b>	(263)
Others	310	<b>291</b>	(19)
<b>Total intangible noncurrent assets</b>	<b>2,585</b>	<b>2,269</b>	<b>(316)</b>
<b>Investments and other assets:</b>			
Investments securities	36,176	<b>29,901</b>	(6,275)
Long-term loans	371	<b>372</b>	1
Net defined benefit asset	24,489	<b>22,223</b>	(2,266)
Deferred tax assets	2,601	<b>3,614</b>	1,013
Others	19,865	<b>20,074</b>	209
Less: Allowance for doubtful accounts	(114)	<b>(112)</b>	2
<b>Total investments and other assets</b>	<b>83,390</b>	<b>76,074</b>	<b>(7,316)</b>
<b>Total noncurrent assets</b>	<b>185,327</b>	<b>177,291</b>	<b>(8,036)</b>
<b>TOTAL</b>	<b>377,002</b>	<b>387,556</b>	<b>10,554</b>

Millions of Yen

	As of March 31, 2018	As of March 31, 2019	Increase (Decrease)
<b>LIABILITIES AND EQUITY</b>			
<b>CURRENT LIABILITIES:</b>			
Notes and accounts payable	41,080	41,247	167
Electronically recorded obligations—operating	10,442	10,982	540
Short-term borrowings	2,071	297	(1,774)
Short-term lease liabilities	53	91	38
Accrued expenses	27,467	25,833	(1,634)
Income taxes payable	2,690	3,243	553
Accrued bonuses to employees	8,372	8,756	384
Accrued bonuses to directors	254	283	29
Provision for accrued product warranty	7,811	10,105	2,294
Others	7,015	8,539	1,524
<b>Total current liabilities</b>	<b>107,259</b>	<b>109,381</b>	<b>2,122</b>
<b>NONCURRENT LIABILITIES:</b>			
Bonds payable	10,000	10,000	—
Long-term lease liabilities	56	314	258
Deferred tax liabilities	1,853	685	(1,168)
Retirement allowances for directors and corporate auditors	358	343	(15)
Net defined benefit liability	24,849	25,054	205
Long-term asset retirement obligations	143	121	(22)
Others	354	220	(134)
<b>Total noncurrent liabilities</b>	<b>37,615</b>	<b>36,739</b>	<b>(876)</b>
<b>Total liabilities</b>	<b>144,875</b>	<b>146,121</b>	<b>1,246</b>
<b>SHAREHOLDERS' EQUITY:</b>			
Common stock	22,856	22,856	—
Capital surplus	25,654	25,864	210
Retained earnings	167,619	181,796	14,177
Treasury common stock, at cost	(5,369)	(5,369)	(0)
<b>Total shareholders' equity</b>	<b>210,760</b>	<b>225,147</b>	<b>14,387</b>
<b>ACCUMULATED OTHER COMPREHENSIVE INCOME</b>			
Net unrealized gain on available-for-sale securities	5,629	2,889	(2,740)
Foreign currency translation adjustments	(171)	(279)	(108)
Remeasurements of defined benefit plans	3,853	1,077	(2,776)
<b>Total accumulated other comprehensive income</b>	<b>9,311</b>	<b>3,687</b>	<b>(5,624)</b>
<b>NON-CONTROLLING INTERESTS</b>	<b>12,055</b>	<b>12,600</b>	<b>545</b>
<b>Total equity</b>	<b>232,127</b>	<b>241,435</b>	<b>9,308</b>
<b>TOTAL</b>	<b>377,002</b>	<b>387,556</b>	<b>10,554</b>