

## INTERIM CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	As of September 30, 2017	As of March 31, 2017
<b>ASSETS</b>		
<b>Current assets</b>	<b>188,411</b>	<b>187,118</b>
Cash and deposits	57,644	57,514
Notes and accounts receivable	58,878	61,154
Electronically recorded monetary claims-operating	12,252	11,715
Marketable securities	5,203	5,510
Inventories	37,633	35,317
Other current assets	16,798	15,906
<b>Fixed assets</b>	<b>184,025</b>	<b>181,548</b>
Tangible fixed assets	99,296	99,335
Intangible fixed assets	2,631	2,603
Investments and other assets	82,096	79,608
Investment securities	36,667	34,652
Others	45,429	44,955
<b>Total assets</b>	<b>372,436</b>	<b>368,666</b>

(Millions of yen)

	As of September 30, 2017	As of March 31, 2017
<b>LIABILITIES</b>		
<b>Current liabilities</b>	<b>104,873</b>	<b>119,650</b>
Notes and accounts payable	40,095	40,529
Electronically recorded monetary obligations-operating	9,491	19,169
Short-term borrowings	100	2,206
Other current liabilities	55,186	57,745
<b>Long-term liabilities</b>	<b>45,618</b>	<b>36,673</b>
Bonds payable	10,000	-
Other long-term liabilities	35,618	36,673
<b>Total liabilities</b>	<b>150,491</b>	<b>156,323</b>
<b>NET ASSETS</b>		
<b>Shareholders' equity</b>	<b>199,806</b>	<b>194,371</b>
Common stock	22,856	22,856
Capital surplus	25,649	25,645
Retained earnings	156,669	151,262
Less: Treasury stock, at cost	(5,368)	(5,392)
<b>Accumulated other comprehensive income</b>	<b>10,439</b>	<b>6,672</b>
Net unrealized gain on available-for-sale securities	5,641	4,452
Foreign currency translation adjustments	2,520	(216)
Remeasurements of defined benefit plans	2,277	2,436
<b>Stock acquisition rights</b>	<b>-</b>	<b>28</b>
<b>Non-controlling interests</b>	<b>11,698</b>	<b>11,270</b>
<b>Total net assets</b>	<b>221,944</b>	<b>212,343</b>
<b>Total liabilities and net assets</b>	<b>372,436</b>	<b>368,666</b>

## INTERIM CONSOLIDATED STATEMENTS OF INCOME

(Millions of yen)

	Six months ended September 30, 2017	Six months ended September 30, 2016
<b>Net sales</b>	<b>231,889</b>	<b>220,642</b>
Cost of sales	200,821	188,584
Gross profit	31,067	32,057
Selling, general and administrative expenses	18,276	16,379
<b>Operating income</b>	<b>12,791</b>	<b>15,678</b>
Non-operating income	1,080	754
Non-operating expenses	153	708
<b>Ordinary income</b>	<b>13,718</b>	<b>15,724</b>
Extraordinary gains	81	625
Extraordinary losses	10	8,175
<b>Profit before income taxes</b>	<b>13,789</b>	<b>8,174</b>
Income taxes	5,069	2,216
<b>Profit</b>	<b>8,719</b>	<b>5,958</b>
Profit attributable to non-controlling interests	576	438
<b>Profit attributable to owners of parent</b>	<b>8,143</b>	<b>5,519</b>

## INTERIM CONSOLIDATED CASH FLOW STATEMENTS (Condensed)

(Millions of yen)

	Six months ended September 30, 2017	Six months ended September 30, 2016
Cash flows from operating activities	6,053	22,917
Cash flows from investing activities	(10,784)	(9,622)
Cash flows from financing activities	4,578	(3,342)
Effect of foreign currency translation adjustments on cash and cash equivalents	755	(2,881)
Net increase (decrease) in cash and cash equivalents	603	7,071
Cash and cash equivalents at beginning of period	53,372	39,314
Cash and cash equivalents at end of period	53,975	46,385