

INTERIM CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	As of September 30, 2016	As of March 31, 2016
ASSETS		
Current assets	197,744	197,161
Cash and deposits	49,559	40,009
Notes and accounts receivable	53,462	60,130
Electronically recorded monetary claims-operating	11,337	10,625
Marketable securities	11,391	14,516
Inventories	32,076	32,656
Other current assets	39,916	39,221
Fixed assets	159,205	166,182
Tangible fixed assets	94,575	98,548
Intangible fixed assets	2,515	2,480
Investments and other assets	62,114	65,153
Investment securities	36,058	40,116
Others	26,055	25,036
Total assets	356,949	363,343

(Millions of yen)

	As of September 30, 2016	As of March 31, 2016
LIABILITIES		
Current liabilities	115,638	114,365
Notes and accounts payable	37,409	37,803
Electronically recorded monetary obligations-operating	18,569	18,083
Short-term borrowings	2,379	2,623
Other current liabilities	57,280	55,855
Long-term liabilities	27,919	27,227
Long-term borrowings	667	807
Other long-term liabilities	27,251	26,420
Total liabilities	143,558	141,593
NET ASSETS		
Shareholders' equity	206,855	204,069
Common stock	22,856	22,856
Capital surplus	25,600	25,600
Retained earnings	163,854	161,071
Less: Treasury stock , at cost	(5,456)	(5,458)
Accumulated other comprehensive income	(3,893)	6,509
Net unrealized gain on available-for-sale securities	2,708	4,078
Foreign currency translation adjustments	(7,771)	1,456
Remeasurements of defined benefit plans	1,170	973
Stock acquisition rights	45	74
Non-controlling interests	10,384	11,097
Total net assets	213,391	221,750
Total liabilities and net assets	356,949	363,343

INTERIM CONSOLIDATED STATEMENTS OF INCOME

(Millions of yen)

	Six months ended September 30, 2016	Six months ended September 30, 2015
Net sales	220,642	235,795
Cost of sales	188,584	200,416
Gross profit	32,057	35,379
Selling, general and administrative expenses	16,379	19,236
Operating income	15,678	16,142
Non-operating income	754	865
Non-operating expenses	708	1,145
Ordinary income	15,724	15,863
Extraordinary gains	625	74
Extraordinary losses	8,175	22,121
Profit before income taxes	8,174	(6,183)
Income taxes	2,216	(351)
Profit	5,958	(5,832)
Profit attributable to non-controlling interests	438	475
Profit attributable to owners of parent	5,519	(6,308)

INTERIM CONSOLIDATED CASH FLOW STATEMENTS (Condensed)

(Millions of yen)

	Six months ended September 30, 2016	Six months ended September 30, 2015
Cash flows from operating activities	22,917	12,447
Cash flows from investing activities	(9,622)	(9,286)
Cash flows from financing activities	(3,342)	(4,868)
Effect of foreign currency translation adjustments on cash and cash equivalents	(2,881)	(731)
Net increase (decrease) in cash and cash equivalents	7,071	(2,439)
Cash and cash equivalents at beginning of period	39,314	50,432
Cash and cash equivalents at end of period	46,385	47,992