

INTERIM CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	As of September 30, 2015	As of March 31, 2015
ASSETS		
Current assets	190,589	188,464
Cash and deposits	36,072	25,828
Notes and accounts receivable	57,716	61,353
Electronically recorded monetary claims-operating	9,699	9,833
Marketable securities	21,240	37,234
Inventories	33,818	35,745
Other current assets	32,041	18,468
Fixed assets	183,214	186,731
Tangible fixed assets	98,289	104,147
Intangible fixed assets	2,242	2,059
Investments and other assets	82,682	80,523
Investment securities	50,588	52,205
Other	32,094	28,318
Total assets	373,803	375,195

(Millions of yen)

	As of September 30, 2015	As of March 31, 2015
LIABILITIES		
Current liabilities	118,476	108,918
Notes and accounts payable	38,037	40,407
Electronically recorded monetary obligations-operating	18,611	17,383
Short-term borrowings	2,431	3,437
Other current liabilities	59,395	47,691
Long-term liabilities	29,310	27,060
Long-term borrowings	1,608	1,658
Other long-term liabilities	27,702	25,402
Total liabilities	147,787	135,978
NET ASSETS		
Shareholders' equity	195,689	204,607
Common stock	22,856	22,856
Capital surplus	25,538	25,432
Retained earnings	152,865	162,175
Less: Treasury stock, at cost	(5,570)	(5,856)
Accumulated other comprehensive income	19,340	22,769
Net unrealized gain on available-for-sale securities	4,201	4,778
Foreign currency translation adjustments	6,234	9,268
Remeasurements of defined benefit plans	8,904	8,723
Stock acquisition rights	102	239
Non-controlling interests	10,883	11,599
Total net assets	226,016	239,216
Total liabilities and net assets	373,803	375,195

INTERIM CONSOLIDATED STATEMENTS OF INCOME

(Millions of yen)

	Six months ended September 30, 2015	Six months ended September 30, 2014
Net sales	235,795	219,182
Cost of sales	200,416	186,856
Gross profit	35,379	32,326
Selling, general and administrative expenses	19,236	17,130
Operating income	16,142	15,195
Non-operating income	865	1,221
Non-operating expenses	1,145	302
Ordinary income	15,863	16,115
Extraordinary gains	74	68
Extraordinary losses	22,121	60
Profit before income taxes	(6,183)	16,124
Income taxes	(351)	5,133
Profit	(5,832)	10,990
Profit attributable to non-controlling interests	475	515
Profit attributable to owners of parent	(6,308)	10,475

INTERIM CONSOLIDATED CASH FLOW STATEMENTS (Condensed)

(Millions of yen)

	Six months ended September 30, 2015	Six months ended September 30, 2014
Cash flows from operating activities	12,447	21,781
Cash flows from investing activities	(9,286)	(25,828)
Cash flows from financing activities	(4,868)	(9,360)
Effect of foreign currency translation adjustments on cash and cash equivalents	(731)	473
Net increase (decrease) in cash and cash equivalents	(2,439)	(12,934)
Cash and cash equivalents at beginning of period	50,432	56,385
Cash and cash equivalents at end of period	47,992	43,451