

INTERIM CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	As of September 30, 2014	As of March 31, 2014
ASSETS		
Current assets	180,566	189,121
Cash and deposits	22,606	25,840
Notes and accounts receivable	57,775	58,446
Electronically recorded monetary claims-operating	9,604	9,925
Marketable securities	41,113	46,191
Inventories	31,973	31,106
Other current assets	17,492	17,610
Fixed assets	165,898	149,814
Tangible fixed assets	96,238	88,322
Intangible fixed assets	1,904	1,701
Investments and other assets	67,756	59,790
Investment securities	48,349	42,097
Other	19,406	17,692
Total assets	346,465	338,935

(Millions of yen)

	As of September 30, 2014	As of March 31, 2014
LIABILITIES		
Current liabilities	104,338	110,666
Notes and accounts payable	40,979	39,018
Electronically recorded monetary obligations-operating	17,544	17,480
Short-term borrowings	2,741	9,319
Other current liabilities	43,073	44,848
Long-term liabilities	23,344	21,601
Long-term borrowings	2,472	2,615
Other long-term liabilities	20,872	18,986
Total liabilities	127,682	132,268
NET ASSETS		
Shareholders' equity	197,071	188,814
Common stock	22,856	22,856
Capital surplus	25,292	25,225
Retained earnings	155,217	147,302
Less: Treasury stock, at cost	(6,293)	(6,569)
Accumulated other comprehensive income	11,012	7,273
Net unrealized loss on available-for-sale securities	3,773	3,158
Foreign currency translation adjustments	4,175	1,054
Remeasurements of defined benefit plans	3,063	3,060
Stock acquisition rights	382	530
Minority interests	10,315	10,048
Total net assets	218,782	206,667
Total liabilities and net assets	346,465	338,935

INTERIM CONSOLIDATED STATEMENTS OF INCOME

(Millions of yen)

	Six months ended September 30, 2014	Six months ended September 30, 2013
Net sales	219,182	214,280
Cost of sales	186,856	182,476
Gross profit	32,326	31,804
Selling, general and administrative expenses	17,130	18,061
Operating income	15,195	13,742
Non-operating income	1,221	854
Non-operating expenses	302	162
Ordinary income	16,115	14,435
Extraordinary gains	68	855
Extraordinary losses	60	45
interests	16,124	15,244
Income taxes	5,133	5,893
Income before minority interests	10,990	9,350
Minority interests in income	515	619
Net income	10,475	8,731

INTERIM CONSOLIDATED CASH FLOW STATEMENTS (Condensed)

(Millions of yen)

	Six months ended September 30, 2014	Six months ended September 30, 2013
Cash flows from operating activities	21,781	13,663
Cash flows from investing activities	(25,828)	(24,682)
Cash flows from financing activities	(9,360)	(2,013)
Effect of foreign currency translation adjustments on cash and cash equivalents	473	(183)
Net increase (decrease) in cash and cash equivalents	(12,934)	(13,216)
Cash and cash equivalents at beginning of period	56,385	68,110
Cash and cash equivalents at end of period	43,451	54,893