

INTERIM CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	As of September 30, 2013	As of March 31, 2013
ASSETS		
Current assets	172,142	178,585
Cash and deposits	26,073	27,143
Notes and accounts receivable	53,748	50,658
Electronically recorded monetary claims-operating	10,676	10,674
Marketable securities	36,957	47,089
Inventories	27,827	26,844
Other current assets	16,857	16,174
Fixed assets	144,957	129,454
Tangible fixed assets	85,432	82,279
Intangible fixed assets	1,588	1,617
Investments and other assets	57,936	45,557
Investment securities	43,239	30,877
Other	14,697	14,679
Total assets	317,099	308,039

(Millions of yen)

	As of September 30, 2013	As of March 31, 2013
LIABILITIES		
Current liabilities	104,765	99,674
Notes and accounts payable	38,412	52,575
Electronically recorded monetary obligations-operating	17,720	-
Short-term borrowings	5,594	5,867
Other current liabilities	43,038	41,231
Long-term liabilities	19,585	24,489
Long-term borrowings	624	5,755
Other long-term liabilities	18,960	18,733
Total liabilities	124,350	124,164
NET ASSETS		
Shareholders' equity	181,903	174,431
Common stock	22,856	22,856
Capital surplus	25,191	25,135
Retained earnings	140,584	133,479
Less: Treasury stock, at cost	(6,729)	(7,039)
Accumulated other comprehensive income	1,261	(381)
Net unrealized loss on available-for-sale securities	2,875	1,865
Foreign currency translation adjustments	(1,613)	(2,246)
Stock acquisition rights	580	642
Minority interests	9,002	9,182
Total net assets	192,748	183,875
Total liabilities and net assets	317,099	308,039

INTERIM CONSOLIDATED STATEMENTS OF INCOME

(Millions of yen)

	Six months ended September 30, 2013	Six months ended September 30, 2012
Net sales	214,280	180,968
Cost of sales	182,476	156,188
Gross profit	31,804	24,779
Selling, general and administrative expenses	18,061	13,366
Operating income	13,742	11,412
Non-operating income	854	613
Non-operating expenses	162	328
Ordinary income	14,435	11,698
Extraordinary gains	855	115
Extraordinary losses	45	17,220
interests	15,244	(5,405)
Income taxes	5,893	(1,214)
Income before minority interests	9,350	(4,191)
Minority interests in income	619	236
Net income	8,731	(4,428)

INTERIM CONSOLIDATED CASH FLOW STATEMENTS (Condensed)

(Millions of yen)

	Six months ended September 30, 2013	Six months ended September 30, 2012
Cash flows from operating activities	13,663	18,024
Cash flows from investing activities	(24,682)	(10,889)
Cash flows from financing activities	(2,013)	(1,484)
Effect of foreign currency translation adjustments on cash and cash equivalents	(183)	(1,216)
Net increase (decrease) in cash and cash equivalents	(13,216)	4,433
Cash and cash equivalents at beginning of period	68,110	56,581
Increase (decrease) in cash and cash equivalents resulting from change of accounting period of subsidiaries	-	(112)
Cash and cash equivalents at end of period	54,893	60,903