

INTERIM CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	As of September 30, 2009	As of March 31, 2009
ASSETS		
Current assets	120,589	97,523
Cash and cash equivalents	18,346	16,060
Notes and accounts receivable	50,304	35,766
Marketable securities	20,146	12,564
Inventories	21,028	20,349
Other	10,763	12,782
Fixed assets	123,532	129,061
Tangible fixed assets	75,552	80,057
Buildings and structures	27,702	27,689
Machinery and vehicles	24,220	26,908
Other	23,629	25,459
Intangible fixed assets	2,895	3,136
Investments and other assets	45,084	45,867
Total assets	244,121	226,584

(Millions of yen)

	As of September 30, 2009	As of March 31, 2009
LIABILITIES		
Current liabilities	67,405	56,630
Notes and accounts payable	40,995	28,928
Short-term borrowings	3,935	4,553
Other	22,474	23,147
Long-term liabilities	24,537	19,574
Long-term borrowings	6,534	1,308
Other	18,002	18,266
Total liabilities	91,943	76,204
NET ASSETS		
Shareholders' equity	154,072	153,069
Common stock	22,856	22,856
Capital surplus	25,134	25,142
Retained earnings	113,115	112,118
Less: Treasury stock, at cost	(7,033)	(7,047)
Valuation and translation adjustments	(5,740)	(6,246)
Net unrealized gain on available-for-sale securities	201	(1,322)
Foreign currency translation adjustments	(5,942)	(4,923)
Stock acquisition rights	435	360
Minority interests	3,410	3,196
Total net assets	152,177	150,379
Total liabilities and net assets	244,121	226,584

INTERIM CONSOLIDATED STATEMENTS OF INCOME

(Millions of yen)

	Six months ended September 30, 2009	Six months ended September 30, 2008
Net sales	142,816	204,830
Cost of sales	126,574	178,233
Gross profit	16,242	26,597
Selling, general and administrative expenses	14,743	16,998
Operating income	1,498	9,598
Non-operating income	1,692	1,281
Interest and dividend income	258	497
Other	1,434	783
Non-operating expenses	327	337
Interest expenses	139	231
Other	187	106
Ordinary income	2,864	10,542
Extraordinary gains	11	-
Extraordinary losses	-	52
Income before income taxes and minority interests	2,875	10,489
Income taxes	911	2,851
Minority interests in income	201	532
Net income	1,761	7,106

INTERIM CONSOLIDATED CASH FLOW STATEMENTS (Condensed)

(Millions of yen)

	Six months ended September 30, 2009	Six months ended September 30, 2008
Cash flows from operating activities	10,690	19,612
Cash flows from investing activities	(5,395)	(17,358)
Cash flows from financing activities	4,019	(3,388)
Effect of foreign currency translation adjustments on cash and cash equivalents	(177)	(262)
Net increase in cash and cash equivalents	9,137	(1,396)
Cash and cash equivalents at beginning of year	25,008	35,419
Cash and cash equivalents of newly consolidated subsidiaries	-	80
Cash and cash equivalents due to exclusion of subsidiaries from consolidation	-	(12)
Cash and cash equivalents at end of period	34,145	34,091

BREAKDOWN OF CONSOLIDATED NET SALES

(Millions of yen)

	Six months ended September 30, 2009 amount (%)	Six months ended September 30, 2008 amount (%)
Automotive parts business		
Switches	53,344 (37.4)	72,140 (35.2)
Seatbelts	30,338 (21.2)	43,847 (21.4)
Key locks	26,419 (18.5)	42,333 (20.7)
Shift levers	11,687 (8.2)	16,571 (8.1)
Steering wheels	5,192 (3.6)	6,920 (3.4)
Automotive mirrors	5,015 (3.5)	7,063 (3.4)
Exteriors	1,827 (1.3)	2,739 (1.3)
Others	6,367 (4.5)	9,367 (4.6)
Subtotal	140,192 (98.2)	200,983 (98.1)
General electrical parts and other businesses	2,624 (1.8)	3,847 (1.9)
Net sales	142,816 (100.0)	204,830 (100.0)