

## INTERIM CONSOLIDATED BALANCE SHEETS

(Millions of yen)

	As of September 30, 2009	As of March 31, 2009
<b>ASSETS</b>		
<b>Current assets</b>	<b>120,589</b>	<b>97,523</b>
Cash and cash equivalents	18,346	16,060
Notes and accounts receivable	50,304	35,766
Marketable securities	20,146	12,564
Inventories	21,028	20,349
Other	10,763	12,782
<b>Fixed assets</b>	<b>123,532</b>	<b>129,061</b>
<b>Tangible fixed assets</b>	<b>75,552</b>	<b>80,057</b>
Buildings and structures	27,702	27,689
Machinery and vehicles	24,220	26,908
Other	23,629	25,459
<b>Intangible fixed assets</b>	<b>2,895</b>	<b>3,136</b>
<b>Investments and other assets</b>	<b>45,084</b>	<b>45,867</b>
<b>Total assets</b>	<b>244,121</b>	<b>226,584</b>

(Millions of yen)

	As of September 30, 2009	As of March 31, 2009
<b>LIABILITIES</b>		
<b>Current liabilities</b>	<b>67,405</b>	<b>56,630</b>
Notes and accounts payable	40,995	28,928
Short-term borrowings	3,935	4,553
Other	22,474	23,147
<b>Long-term liabilities</b>	<b>24,537</b>	<b>19,574</b>
Long-term borrowings	6,534	1,308
Other	18,002	18,266
<b>Total liabilities</b>	<b>91,943</b>	<b>76,204</b>
<b>NET ASSETS</b>		
<b>Shareholders' equity</b>	<b>154,072</b>	<b>153,069</b>
Common stock	22,856	22,856
Capital surplus	25,134	25,142
Retained earnings	113,115	112,118
Less: Treasury stock, at cost	(7,033)	(7,047)
<b>Valuation and translation adjustments</b>	<b>(5,740)</b>	<b>(6,246)</b>
Net unrealized gain on available-for-sale securities	201	(1,322)
Foreign currency translation adjustments	(5,942)	(4,923)
<b>Stock acquisition rights</b>	<b>435</b>	<b>360</b>
<b>Minority interests</b>	<b>3,410</b>	<b>3,196</b>
<b>Total net assets</b>	<b>152,177</b>	<b>150,379</b>
<b>Total liabilities and net assets</b>	<b>244,121</b>	<b>226,584</b>

## INTERIM CONSOLIDATED STATEMENTS OF INCOME

(Millions of yen)

	Six months ended September 30, 2009	Six months ended September 30, 2008
<b>Net sales</b>	<b>142,816</b>	<b>204,830</b>
Cost of sales	126,574	178,233
<b>Gross profit</b>	<b>16,242</b>	<b>26,597</b>
Selling, general and administrative expenses	14,743	16,998
<b>Operating income</b>	<b>1,498</b>	<b>9,598</b>
<b>Non-operating income</b>	<b>1,692</b>	<b>1,281</b>
Interest and dividend income	258	497
Other	1,434	783
<b>Non-operating expenses</b>	<b>327</b>	<b>337</b>
Interest expenses	139	231
Other	187	106
<b>Ordinary income</b>	<b>2,864</b>	<b>10,542</b>
<b>Extraordinary gains</b>	<b>11</b>	-
<b>Extraordinary losses</b>	-	<b>52</b>
<b>Income before income taxes and minority interests</b>	<b>2,875</b>	<b>10,489</b>
Income taxes	911	2,851
Minority interests in income	201	532
<b>Net income</b>	<b>1,761</b>	<b>7,106</b>

## INTERIM CONSOLIDATED CASH FLOW STATEMENTS (Condensed)

(Millions of yen)

	Six months ended September 30, 2009	Six months ended September 30, 2008
Cash flows from operating activities	10,690	19,612
Cash flows from investing activities	(5,395)	(17,358)
Cash flows from financing activities	4,019	(3,388)
Effect of foreign currency translation adjustments on cash and cash equivalents	(177)	(262)
<b>Net increase in cash and cash equivalents</b>	<b>9,137</b>	<b>(1,396)</b>
Cash and cash equivalents at beginning of year	25,008	35,419
Cash and cash equivalents of newly consolidated subsidiaries	-	80
Cash and cash equivalents due to exclusion of subsidiaries from consolidation	-	(12)
<b>Cash and cash equivalents at end of period</b>	<b>34,145</b>	<b>34,091</b>

## BREAKDOWN OF CONSOLIDATED NET SALES

(Millions of yen)

	Six months ended September 30, 2009 amount (%)	Six months ended September 30, 2008 amount (%)
Automotive parts business		
Switches	53,344 (37.4)	72,140 (35.2)
Seatbelts	30,338 (21.2)	43,847 (21.4)
Key locks	26,419 (18.5)	42,333 (20.7)
Shift levers	11,687 (8.2)	16,571 (8.1)
Steering wheels	5,192 (3.6)	6,920 (3.4)
Automotive mirrors	5,015 (3.5)	7,063 (3.4)
Exteriors	1,827 (1.3)	2,739 (1.3)
Others	6,367 (4.5)	9,367 (4.6)
<b>Subtotal</b>	<b>140,192 (98.2)</b>	<b>200,983 (98.1)</b>
General electrical parts and other businesses	2,624 (1.8)	3,847 (1.9)
<b>Net sales</b>	<b>142,816 (100.0)</b>	<b>204,830 (100.0)</b>